




Client Transfer Instructions

Learn More

A smartphone mockup showing the Elevate Title ePay app interface. The screen displays a "Welcome to Elevate Title ePay" message, a "Login" button, and a "Create Account" button. The form includes sections for "PERSONAL INFORMATION" (First Name, Middle Name, Last Name) and "CONTACT INFORMATION" (Mobile Phone). A checkbox is checked, indicating agreement to terms and conditions.

 Elevate Title Login


Welcome to Elevate Title ePay

PERSONAL INFORMATION

First Name


Middle Name

Last Name

 Must match your driver's license or government-issued ID.

CONTACT INFORMATION

Mobile Phone We will send a security code to your mobile phone for account verification.

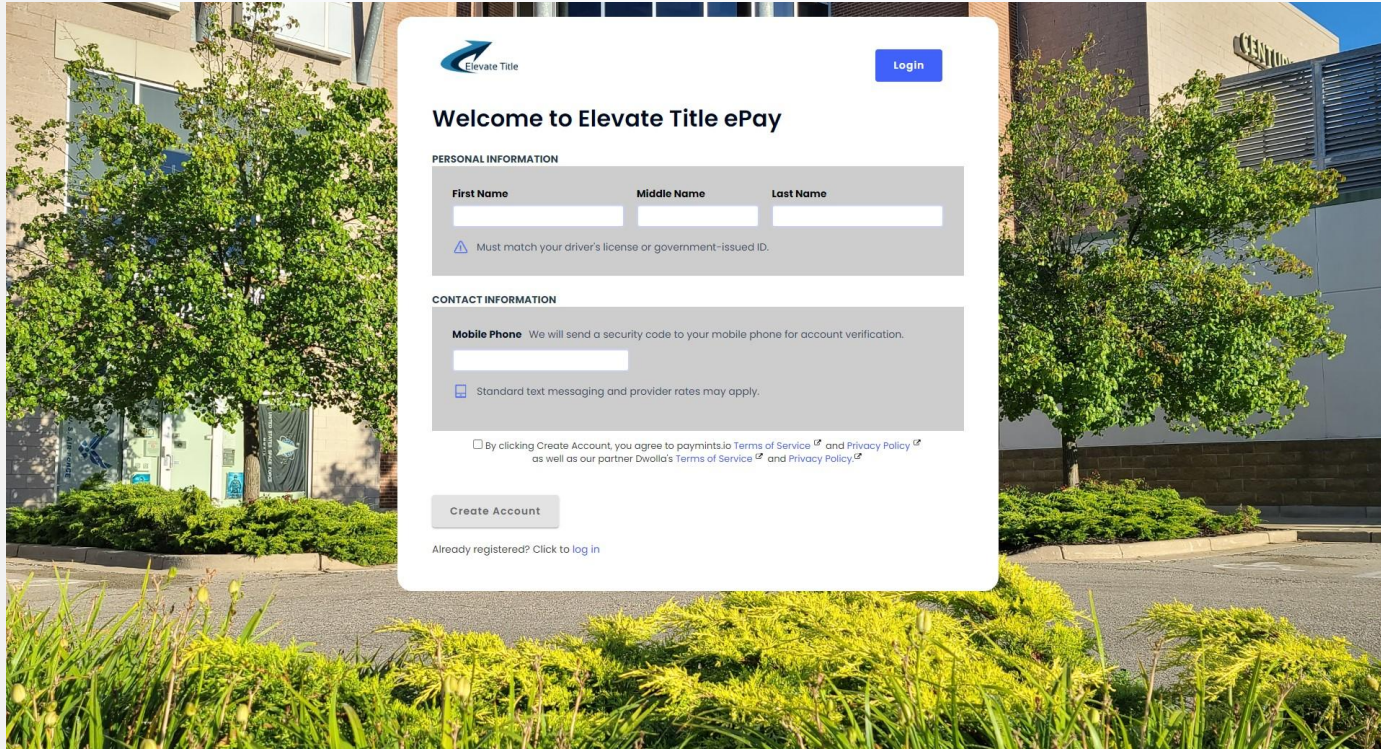
 Standard text messaging and provider rates may apply.

By clicking Create Account, you agree to [payments.io Terms of Service](#) and [Privacy Policy](#) as well as our partner Dwolla's [Terms of Service](#) and [Privacy Policy](#).

Create Account

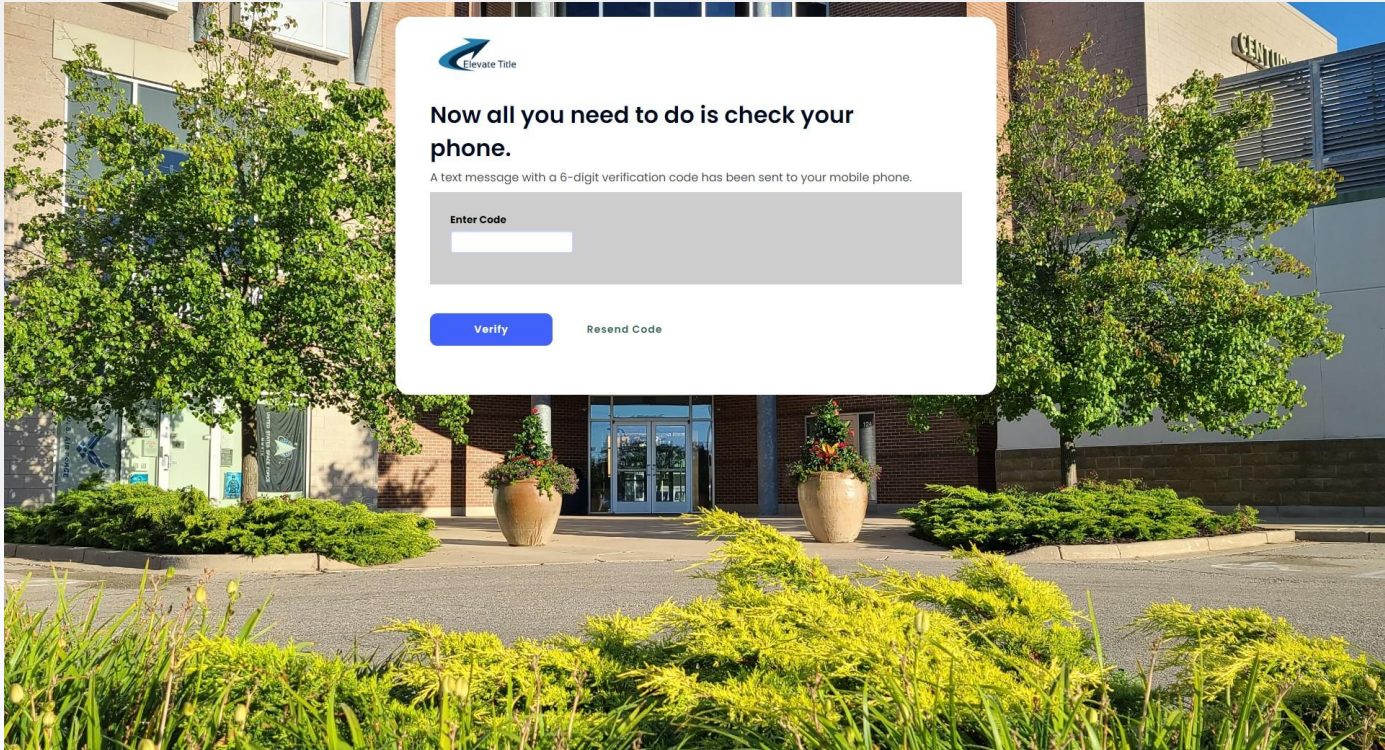
1

Start by going to elevatetitle.paymints.io. Create an Account by inputting your first and last name and your mobile phone number. We will send you an authentication code via text.




2

Enter the authentication code you should have received via text message.



3

Please input your personal information for an OFAC check.



**Your account has been verified,
Lucas.**

Now we need to verify your social security number and date of birth, and then we'll be ready to connect to your bank.

Social Security Number

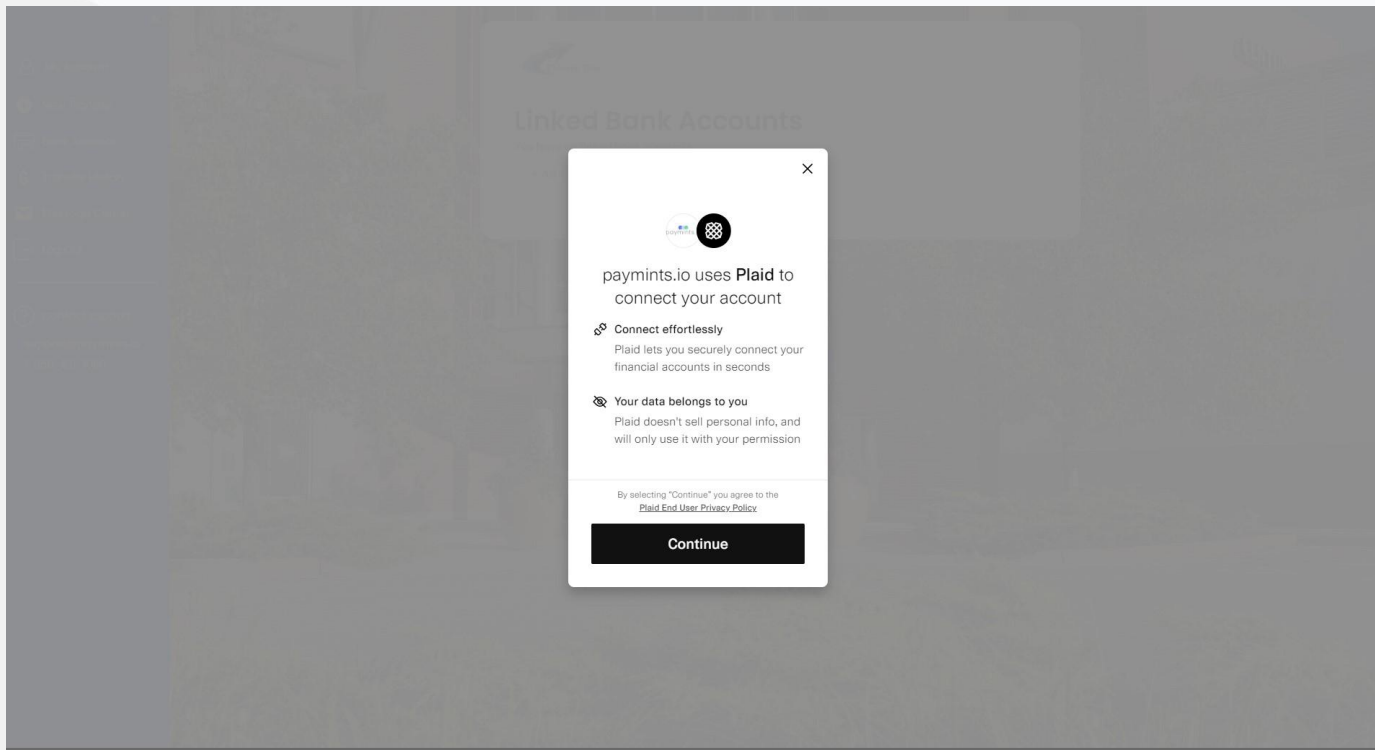
Date of Birth

Email Address

Address Associated with Bank Account

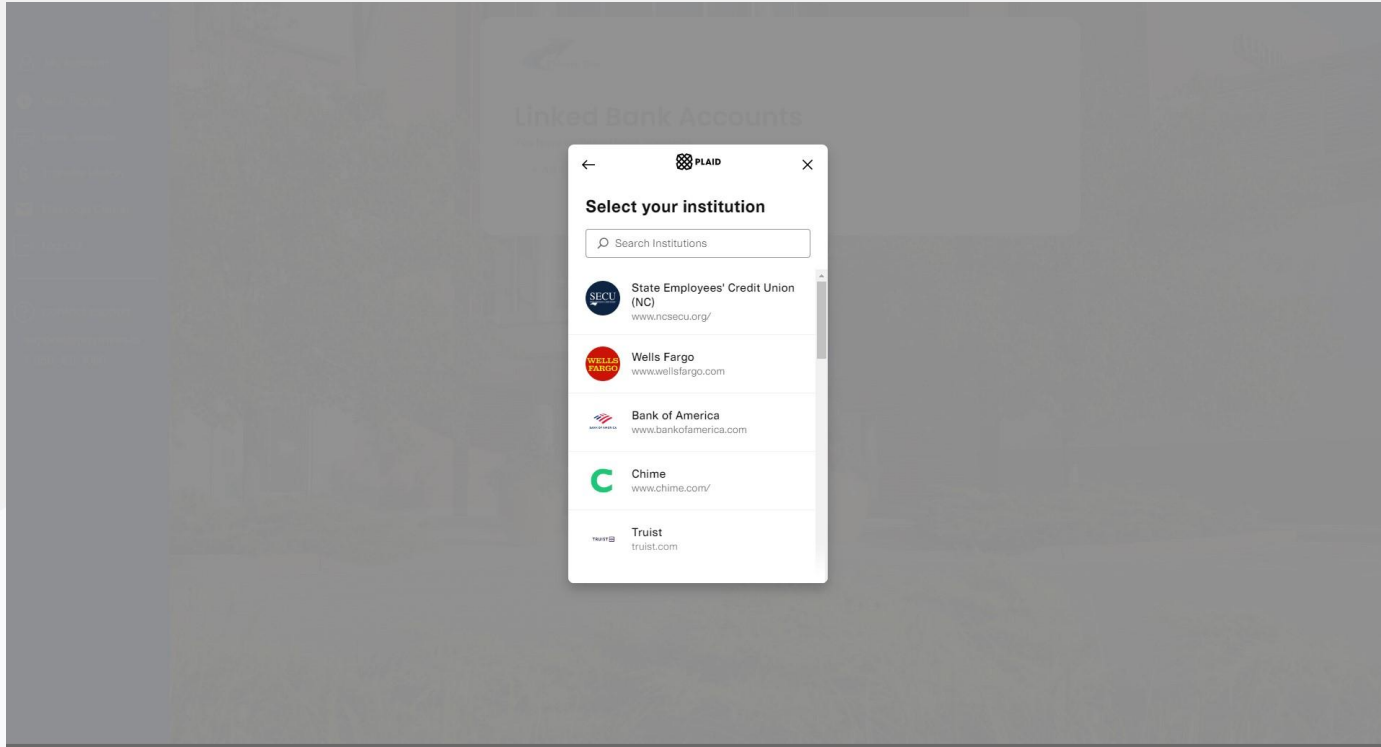
4

Next you will see the Plaid screen. Plaid is the most secure way to connect your bank account electronically. We do not share or store any banking credentials. Please click continue.



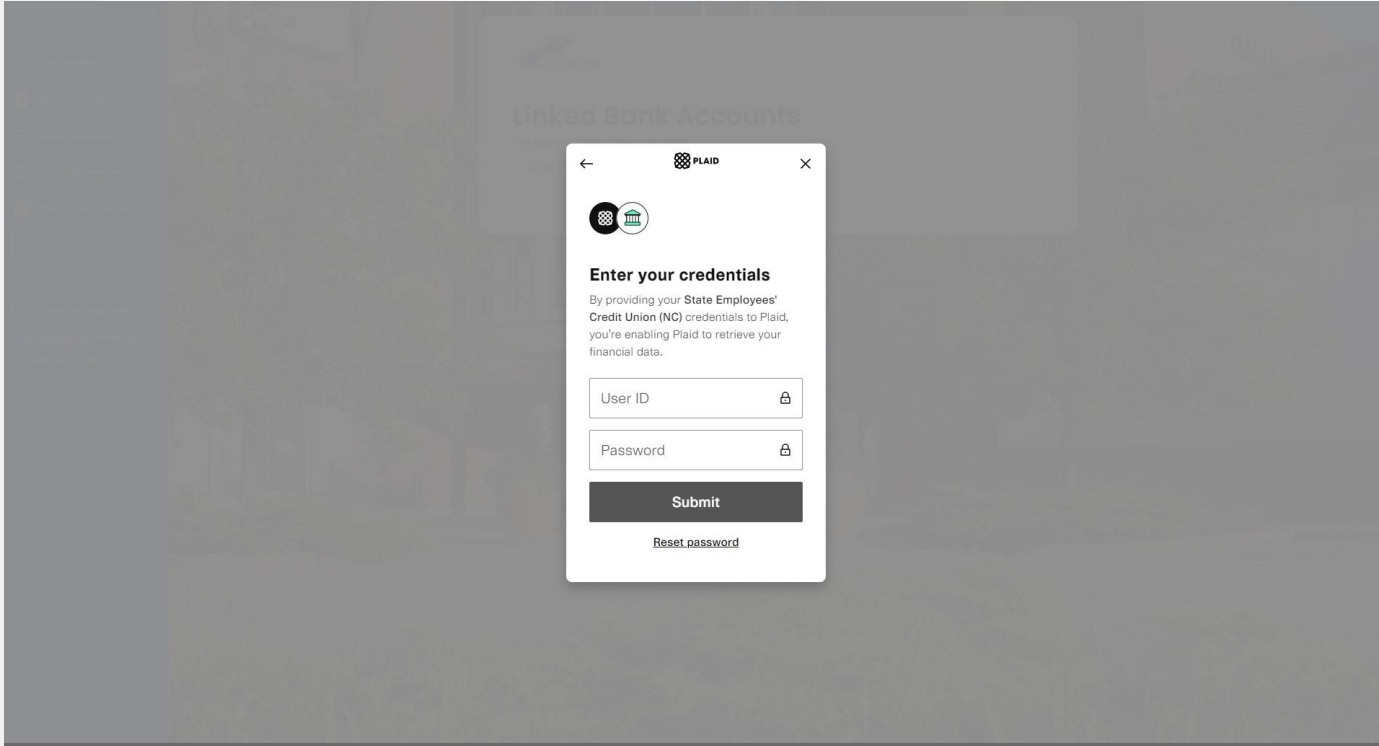
5

Plaid allows us to connect to over 16,000 financial institutions. What you will first see are the most banks used on our platform. If you do not see your bank click in the search bar and type in the name of your bank. Select your financial institution.



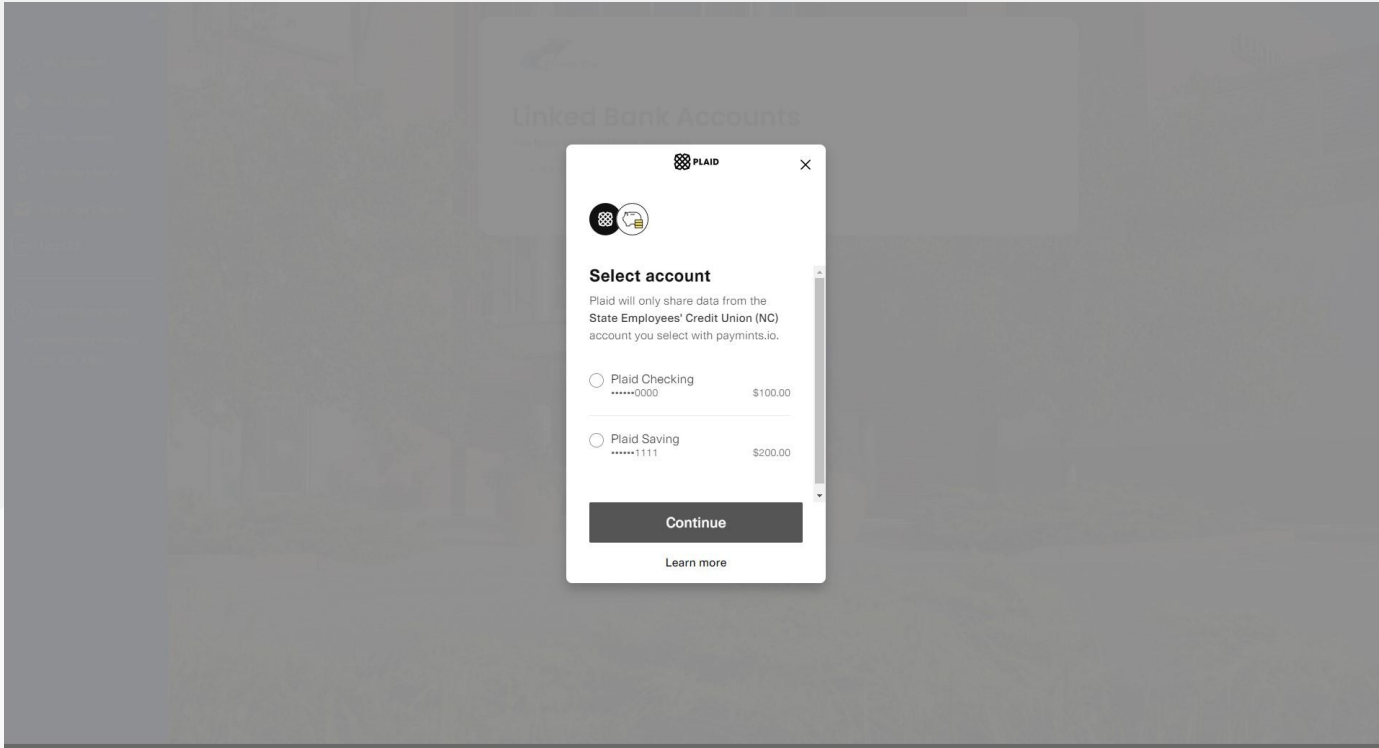
6

After you have selected your financial institution, log in to your bank using your online banking credentials. This will allow you to view all of your accounts which are eligible to make a transfer on our platform.



7

Please select the account that you would like to use to make the transfer.



8

Once your account has been selected please click “Continue”.

My Account

New Transfer

Bank Account

Transfer History

Message Center

Log Out

Contact support
support@paymints.io
1-888-921-1090

Elevate Title

Select an Account

Please select the account you want to transfer money from:

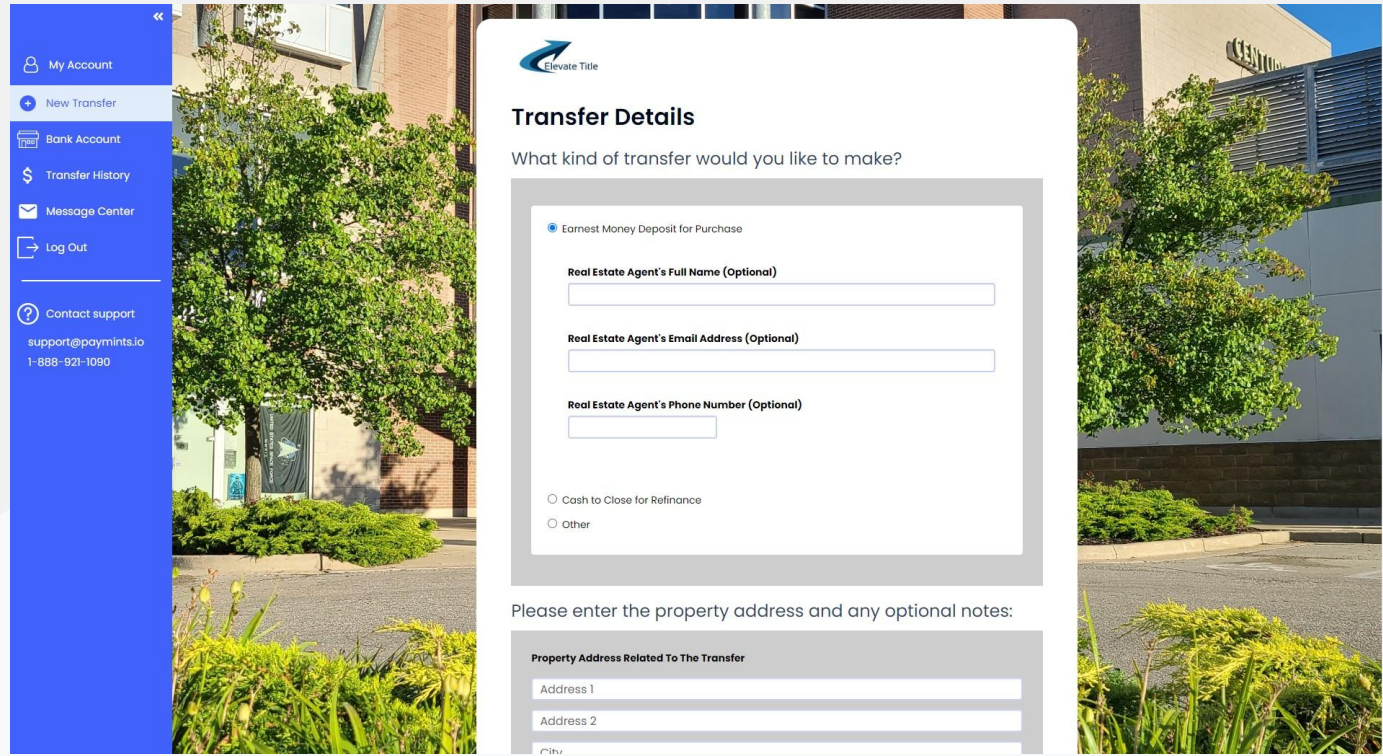
Financial Institution	Account	Balance	Status
State Employees' Credit Union (NC)	X0000	\$100.00 as of 08/30/2022 12:31 PM EDT	Verified

+ Add Account

Continue

9

Please fill out the transfer details page. If you would like to add any notes about your transfer you can add that in the optional notes section.



10

Review your transfer details and if all of the information is correct please click “Make Transfer”.

My Account

- New Transfer
- Bank Account
- Transfer History
- Message Center
- Log Out

Contact support
support@paymints.io
1-888-921-1090

Elevate Title

Review

Please confirm that the information below is correct before continuing.

Transfer From: State Employees' Credit Union (NC) Account X0000

Transfer To: Elevate Title Agency
500 E Michigan Ave. #Ste 203F
Lansing, Michigan 48813

Details

Transfer Date	Purpose	Subject Property	Note
08/30/2022	Earnest Money Deposit For Purchase	123 Street Charlotte, North Carolina 28209	

Earnest Money Deposit For Purchase Amount \$1.23

TRANSFER TOTAL AMOUNT
\$1.23

[← Back](#) [Make Transfer](#)

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Once you have clicked “Make Transfer” both you and Elevate Title will receive email notifications that the transfer has been initiated. You will also receive an email notification when the transfer arrives in Elevate Title’s account. You can also add additional email recipients if you would like to send the transfer details to anyone else involved in the closing.

The screenshot displays the Elevate Title mobile application interface. On the left is a blue navigation sidebar with the following menu items: My Account, New Transfer, Bank Account, Transfer History, Message Center, Log Out, and Contact support (with email support@paymints.io and phone number 1-888-921-1090). The main content area shows a white notification card with the Elevate Title logo at the top. The card's title is "Your transfer is now pending." Below the title, it states: "You should expect to see the money come out of your account within the next business day. Check your email for a transfer summary receipt." The transfer details are as follows:

From	To
State Employees' Credit Union (NC) Account X0000	Elevate Title Agency 500 E Michigan Ave Ste 203F Lansing, Michigan 48813

Below this, a "Details" section contains a table:

Transfer Date	Purpose	Subject Property	Note
08/30/2022	Earnest Money Deposit For Purchase	123 Street Charlotte, North Carolina 28209	

At the bottom of the card, it shows "Earnest Money Deposit For Purchase Amount" as \$1.23 and a bolded "TRANSFER TOTAL AMOUNT" of \$1.23. Below the card, a message reads: "You can send a receipt of this transfer to up to 5 people. If you wish to do so, please enter their email addresses below:" followed by five input fields, each labeled "Add email address".

Contact Us

If you experience any issues, please contact support@paymints.io or 1-888-921-1090

Enjoyed your transfer experience?
Please let us know & tell a friend!

